

## Request for correction/ repayment

Pillar 3 savings  
account no.

\_\_\_\_\_

### Pension fund member

Family Name \_\_\_\_\_

First Name \_\_\_\_\_

Street/No \_\_\_\_\_

Postcode/City \_\_\_\_\_

Telephone \_\_\_\_\_

Country \_\_\_\_\_

Date of birth \_\_\_\_\_

Marital status \_\_\_\_\_

AHV no. 756. \_\_\_\_\_

**Correction/repayment** Amount in CHF

\_\_\_\_\_

**Disbursement** reason indicating the documents to be submitted<sup>1</sup>

- Tax inspector request** repayment made with the current value date  
– Request by tax authority (tax certificate of the corresponding year will not be corrected)
- Correction for the current year**

**Transfer** account in the name of the pension fund member

- Repayment and account posting as "provision contribution for the current year" for the above ZKB Pillar 3 account  
The remaining Pillar 3 contribution amount may not be exceeded by the provision contribution.

- Repayment for the following account

Account number or IBAN \_\_\_\_\_

Account holder \_\_\_\_\_

Bank name or bank clearing number \_\_\_\_\_

## Supplementary description of the error

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<sup>1</sup> The Pillar 3 pension foundation of Zürcher Kantonalbank reserves the right to request further documents and evidence.

## Security positions

The disbursement request contains the order to the Pillar 3 pension foundation of Zürcher Kantonalbank to sell any security positions in the course of processing this order.

## Signatures

The pension fund member confirms that a repayment has not yet been requested from any other pension scheme in accordance with the enclosed request by the tax authority. If a claim for repayment is also submitted to another pension scheme, the sum of all repayments does not exceed the amount according to the request by the tax authority.

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Place, Date

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Signature of pension fund member

**Zürcher Kantonalbank** Signature checked by relationship manager or signed in their presence

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Place, Date

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Signature of relationship manager

## Send to:

Vorsorgestiftung Sparen 3 der Zürcher Kantonalbank, Postfach, 8010 Zürich